

**Schedule 3**  
**Consolidated Balance Sheet<sup>1</sup>**  
**of Chrysler LLC and its Consolidated Subsidiaries**  
**as December 31, 2008**

**(UNAUDITED)**

(Dollars in millions)

**ASSETS<sup>2</sup>**

**CURRENT ASSETS:**

Cash and Cash Equivalents .....	\$ 1,898
Restricted Cash .....	142
Trade Receivables, net allowance for doubtful accounts of \$32 .....	1,638
Inventories .....	4,671
Prepaid Expenses and Other Current Assets .....	2,802
Deferred Taxes .....	20
Total CURRENT ASSETS .....	<u>11,171</u>

**PROPERTY AND EQUIPMENT:**

Property, Plant and Equipment, net .....	15,869
Equipment on Operating Leases, net .....	5,092
Total PROPERTY AND EQUIPMENT .....	<u>20,961</u>

**OTHER ASSETS:**

Advances to Related Parties and Other Financial Assets:	
Note Receivable – Chrysler CA Lease Depositor LLC .....	1,000
Other .....	293
Restricted Cash .....	1,213
Goodwill .....	0
Intangible Assets .....	3,496
Deferred Taxes .....	146
Other Assets .....	1,056
TOTAL OTHER ASSETS .....	<u>7,204</u>

**TOTAL ASSETS.....** **\$39,336**

<sup>1</sup> This consolidated balance sheet includes Chrysler LLC and certain of its debtor and non-debtor subsidiaries and affiliates and is provided consistent with Local Bankruptcy Rule 1007-2(a)(6).

<sup>2</sup> The "book" values referenced herein are not intended to be a representation of fair market value, which may be materially different.

## **LIABILITIES AND SHAREHOLDERS' EQUITY**

### **CURRENT LIABILITIES:**

Trade Liabilities .....	\$ 5,739
Accrued Expenses and Other Current Liabilities .....	12,095
Current Maturities of Financial Liabilities .....	11,308
Deferred Income .....	1,516
Deferred Taxes .....	6
Total CURRENT LIABILITIES .....	<u>30,664</u>

### **LONG-TERM LIABILITIES:**

Accrued Expenses and Other Liabilities .....	20,859
Financial Liabilities .....	2,599
Deferred Income .....	957
Deferred Taxes .....	154
Total LONG-TERM LIABILITIES .....	<u>24,569</u>

### **MEMBER'S INTEREST:**

Contributed Capital .....	2,471
Accumulated Losses .....	(17,483)
Accumulated Other Comprehensive Loss .....	(885)
Total MEMBER'S INTEREST (DEFICIT) .....	<u>(15,897)</u>

<b>TOTAL LIABILITIES AND MEMBER'S INTEREST (DEFICIT) ....</b>	<b><u>\$39,336</u></b>
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